



Attorney Advertising

Uniondale

400 RXR Plaza
Uniondale, NY 11556-3826
516.227.0700

Albany

518.313.1450

Hauppauge

631.547.8400

New York

212.687.1230

Water Mill

631.537.3100

www.farrellfritz.com

Trusts and Estates Law

The owner of a successful family business needs to ensure a smooth succession to his children.

A couple reduces their estate tax burden while helping provide for the charity that aided them during their child's illness.

Surviving family members take action against a family friend who unduly influenced their deceased mother.

The attorneys and staff at Farrell Fritz have a unique depth of experience with the often difficult and sensitive issues regarding trust and estate planning, administration and litigation. Among our attorneys are experienced tax professionals, certified public accountants and trial attorneys who assist clients in considering all aspects of a matter.

Trust and Estate Planning and Administration

The Farrell Fritz trust and estate lawyers serve individual clients as well as trust departments of major financial institutions. They handle all aspects of estate planning, including the structuring of a client's lifetime financial and legal plans to minimize estate, gift and income taxes.

The firm also drafts and negotiates prenuptial agreements for clients and their future spouses to sign before marriage. In addition, Farrell Fritz represents clients in guardianships and conservatorships. Attorneys at the firm also have substantial experience in fiduciary law and bank trust department regulation and compliance.

Farrell Fritz handles estate administration, which involves the efficient management and distribution of clients' estates upon death. In many circumstances, the firm has relied upon many sophisticated techniques to maximize the amount distributed to the estate beneficiaries and minimize the amount of estate taxes.

Trust and Estate Litigation

Farrell Fritz represents clients engaged in contested estate and other fiduciary matters. The firm has litigated some of the most significant lawsuits involving the disposition of estates in multiple marriage situations and has litigated issues concerning a decedent's capacity, multiple wills and undue influence. For instance, Farrell Fritz handled a leading case involving a disposition of an estate in a simultaneous death situation and has represented both trustees and trust beneficiaries in cases involving trust investments.

Farrell Fritz is a frequent practitioner in the Surrogate's Courts and our attorneys include an experienced former Surrogate's Court judicial hearing officer.