

## Patricia C. Marcin

**Trusts & Estates** 

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**LOCATION:** Uniondale

Patricia Marcin is a partner in the firm's trusts and estates department, concentrating in estate planning and administration. Her practice includes the preparation of wills and trusts and other estate planning documents and all phases of the administration of estates, including the analysis and review of estate and fiduciary income tax issues and administrative and legal issues in each estate.

Previously, Ms. Marcin was Vice President, Estate Administration with U.S. Trust Company of New York, with responsibility for all phases of the administration of estates, including tax, litigation and accounting issues. Ms. Marcin was also associated with the New York City law firm of Shearman and Sterling for over ten years, where she was an attorney in the Individual Clients group, responsible for the administration of estates and the preparation of wills, trusts and other estate planning documents, as well as prenuptial agreements.

Ms. Marcin is a member of the Nassau Estate Planning Council, the Suffolk Estate Planning Council, the New York State Bar Association (Trust and Estate section) and the Nassau County Bar Association (Surrogate Court Committee). Ms. Marcin has authored articles on estate planning and administration, including *The Basics of Settling on Executor's Account; Beware Bequests to Non-U.S. Citizen Spouses May Not Qualify for the Estate Tax Marital Deduction; Portability: Do We Still Need Credit Shelter Trusts?*; and writes a monthly column on trust and estate issues for Lloyd Harbor Life called *Wills, Trusts & Estates: Plain & Simple*. Ms. Marcin co-presented "Till Death and Divorce Do Us Part" to the Matrimonial INNS of COURT at the Nassau County Bar Association; to the Nassau and Suffolk Academies of Law; to the New York Financial Planners Association, and to St. John's University School of Law. She speaks frequently at conferences about tax and legal issues in estate planning and estate administration, including for the NYSCPA Society and the New York State Bar Association.

Ms. Marcin was selected for the 2012-2017 New York Super Lawyers – Metro list (Estate Planning & Probate). In 2015, Ms. Marcin received Long Island Business News' "Top 50 Most Influential Women in Business" award. In 2012, she received the paper's "Leadership in Law" award.

Ms. Marcin graduated summa cum laude from the Jacob D. Fuchsberg Law Center at Touro College in 1985, where she was Valedictorian and Managing Editor of the Law Review. She received her Bachelor of Arts in Psychology from the State University of New York at Stony Brook in 1981. Ms. Marcin is admitted to practice in the State of New York and has an AV Preeminent Martindale Hubbell rating. She has been listed in Martindale-Hubbell's Top Women Lawyers in the Northeast in Trusts & Estates, Wills & Probate.