

Jordan S. Linn

Trusts & Estates

Counsel | 516-227-0793 | jlinn@farrellfritz.com

LOCATION: Uniondale

Jordan S. Linn is counsel in the trusts and estates department focusing in estate planning and administration. He is a contributor to Farrell Fritz's New York Trusts & Estates Litigation blog. Mr. Linn is a frequent lecturer on trusts and estates topics, presenting at continuing education programs for both attorneys and accountants.

Mr. Linn's practice focuses upon structuring and implementing sophisticated gift, estate and generation skipping tax planning techniques, and the drafting of trust agreements, wills and advance directives. His practice also includes the representation of fiduciaries in the probate and administration of estates and trusts.

Mr. Linn has assisted in the representation of clients involved in Internal Revenue Service audits and United States Tax Court proceedings relating to gift, estate and excise taxes; as well as the formation and representation of private foundations and public charities.

Mr. Linn was selected for the *Super Lawyers New York Metro Rising Stars* (Estate & Probate) list in 2013-2015. Mr. Linn was recognized as one of *Long Island Business News* "40 under 40" in 2014. He was also the recipient of the 2013 *Long Island Business News* "Leadership in Law" *Counsel* Award. *Long Island Pulse Magazine* recognized Mr. Linn as one of "2013 Top Legal Eagles". In October 2011, Mr. Linn was recognized in *Long Island Business News* "Ones to Watch in Retirement and Estate Planning."

Representative matters include: - Drafting and implementation of Grantor Retained Annuity Trusts (GRAT), Qualified Personal Residence Trusts (QPRT), Intentionally Defective Grantor Trust transactions (IDGT), Irrevocable Life Insurance Trusts, Charitable Lead and Remainder Trusts (CLAT/CRAT), Revocable Trusts, and Dynasty and Generation Skipping Tax (GST) trust planning. - Probate and administration of large estates which include numerous testamentary and inter-vivos trusts and involve the preparation of state and federal estate tax returns.

Mr. Linn serves as a member of the Holocaust Memorial and Tolerance Center of Nassau County's board of directors. In 2011, he was appointed to the New York State Bar Association's Electronic Communications Committee. Mr. Linn is an adjunct professor at LIU Post. He was as an Adjunct Professor of Continuing Education at CUNY Queens College.

Mr. Linn has an AV Preeminent Martindale-Hubbell Peer Review Rating. In 2016, he was elected a Fellow of The New York Bar Foundation. Mr. Linn is a member of the New York State Bar Association admitted to practice before the United States Tax Court and New York State Courts. He is a New York State Office of Court Administration Certified Court Evaluator and Certified Counsel to Guardian.

Mr. Linn earned his LL.M. degree in Taxation from the University of Alabama School of Law in 2013; his Juris Doctor degree in from Hofstra University School of Law in 1999 and his Bachelor of Arts in Political Science from Binghamton University, State University of New York in 1996.



in

Office Uniondale 400 RXR Plaza Uniondale, NY 11556

Practice Areas Trusts & Estates Tax

Education
Hofstra University School of
Law
State University of New York at

Binghamton
University of Alabama School of
Law LL.M.