

**PROGRAM
DETAILS**



Suffolk Academy of Law

560 Wheeler Road
Hauppauge, NY 11788
www.scba.org



TIME:

12:30 P.M. – 1:30 P.M.
Please plan to log in 10 mins.
prior to the start of the program

LOCATION:

Via Zoom -
<https://www.scba.org/new/hikashop-menu-for-categories-listing.html>

MCLE CREDIT:

1.0 Professional Practice;
Transitional and Non-
Transitional

INSTRUCTIONAL LEVEL:

Intermediate

FINANCIAL AID:

Please call 631.234.5588
for information.

REFRESHMENTS:

N/A

WEBCAST:

**This program will be
recorded.**

**FIDUCIARY LIABILITY AND VALUATION
ISSUES AS A RESULT OF COVID-19
Thursday, April 23, 2020**

PROGRAM DESCRIPTION:

**This CLE program will acquaint you with the current issues
Surrogate's Court practitioners will face as a result of COVID-19
and its effect on valuation of assets held by an estate and how to
prepare for potential litigation over fiduciary liability.**

You will learn:

- 1) Valuation principles ; 2) Impact of COVID-19 on business
valuations; 3) What every fiduciary should know about investing;
and 4) Liability issues related to damage claims.**

Faculty:

**Robert M. Harper, Esq., Partner, Farrell Fritz PC
Harold L. Deiters III, CPA, Empire Valuation Consultants**

Program Coordinators:

**Amy Hsu, Esq., Kera Reed, Esq.
Surrogate's Court Committee Co-Chairs**

REGISTRATION FORM FOR: Fiduciary Liability and Valuation

BY MAIL: Return registration with payment to:

Suffolk Academy of Law
560 Wheeler Road, Hauppauge, NY 11788

BY FAX: 631-234-5899 • **BY PHONE:** 631-234-5588
ON-LINE: www.scba.org

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

E-Mail: _____

- SCBA Member\$25
- Non-Member Attorney\$35
- Law Student Member\$0
- Printed Materials Provided Electronically

AT DOOR REGISTRATION:\$N/A

Yes! I would like to make a \$10 donation

METHOD OF PAYMENT:

- Cash
- Check (payable to Suffolk Academy of Law)
- Credit Card Payments (www.scba.org)

ACADEMY PASS:

- 12-Session Pass
- Scholars Club
- 18B Panel