

## Daniel R. Bernard

Trusts & Estates

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**LOCATION:** [Uniondale](#)

Daniel R. Bernard is an associate in Farrell Fritz's trusts & estates department. He focuses his practice on estate planning and trusts and estates administration. Daniel routinely drafts estate planning documents including revocable trusts, irrevocable trusts, wills, health care proxies and powers of attorney. He advises clients on estate and succession planning, related tax issues and conducts research and drafts memoranda on a multitude of tax and estate planning matters. Daniel also drafts documents for business succession and estate tax planning.

Prior to joining Farrell Fritz, he was an associate at Twomey Latham in Riverhead, NY.

Daniel served as the Senior Managing Editor of the Rutgers Law Record. While in law school Dan worked as a student attorney in the Rutgers Federal Tax Clinic and interned in the Tax Court of New Jersey and the Morris County Surrogate Court. After completing law school Daniel served a one-year clerkship with the Honorable Barbara C. Stolte in the New Jersey Middlesex County Family Court.

Daniel has had two legal papers published, one on a topic of professional interest entitled *Non-Custodial Parents' Right to Their Children's College Records*, 40 Rutgers L. Rec. 48 (2012). Dan's other publication was on a topic of personal interest, the NFL, entitled *The NFL's Stance on Gambling: A Calculated Contradiction*, 4 UNLV Gaming L.J. 273 (2013).

He is a member of the Suffolk County Bar Association, the New York State Bar Association, the New Jersey State Bar Association and the Florida State Bar Association.

Daniel earned his LL.M. in Taxation from New York University; his J.D. from Rutgers School of Law – Newark; and his BBA from Temple University. He is admitted to the New York, New Jersey and Florida Bars, as well as the United States Tax Court.



### **Office**

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### **Practice Areas**

[Trusts & Estates](#)

### **Education**

New York University  
Rutgers School of Law-Newark  
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