

David Goldstein

Partner

New York City

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(646) 329-1985



David Goldstein is a trusts and estates lawyer handling sophisticated domestic and international estate planning and tax matters. David advises ultra-high net worth individuals and their families on matters involving cross-border trusts, multi-jurisdictional estate tax planning, pre-immigration and expatriation planning, and trust and estate administration. David provides deeply sophisticated and customized planning strategies for clients. His practice also includes planning for charitable gifts and serves as a trusted resource for creating, operating and administering private foundations.

As a thought leader in the field, David publishes informed content on a wide range of planning and wealth preservation strategies.

Prior to joining Farrell Fritz, David was a member of the Private Client Group at a New York-based AmLaw 50 law firm.

Experience

- Advises multiple generations across a single-family office in connection with estate planning and trust administration.
- Advises clients in connection with management of family limited partnership and intergenerational estate planning strategies.
- Advise trustees in connection with foreign trust administration and restructuring.
- Advises foreign individuals on structuring investments in US real property.
- Advises clients on immigration and expatriation tax consequences.

PRACTICE AREAS

Trusts & Estates

Private Client

EDUCATION

New York University School of Law, J.D.

New York University School of Law, LL.M. in Taxation

The Wharton School of the University of Pennsylvania, B.S.

University of Pennsylvania, B.A.

AFFILIATIONS AND APPOINTMENTS

Society of Trusts & Estates Practitioners (STEP), Member

New York City Bar Association, Past Member, Estate & Gift Taxation Committee

ADMISSIONS

New York

- Review and advise on US tax considerations in connection with the drafting and administration of foreign trusts.
 - Incorporated and serves as pro bono counsel for charity, advising on strategic, governance, employment, and contractual issues.
 - Advises numerous private foundations on domestic and international tax compliance considerations.
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Community Work

- President, local synagogue
 - Volunteer little league baseball coach
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Recognition

- Super Lawyers, Trusts and Estates